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Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period on and after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if taken, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Friday, April 1, 2022). Such stabilizing action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Friday, April 1, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares and the price of the Shares, could fall.

In connection with the Global Offering, the Company has the Offer Size Adjustment Option under the Hong Kong Underwriting Agreement which is exercisable on or before the Price Determination Date, pursuant to which the Company may issue and allot any number of Shares up to 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover additional market demand, if any. The Company did not exercise the Offer Size Adjustment Option and the Offer Size Adjustment Option has lapsed.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters. Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 30th day after the last day for lodging applications under the Hong Kong Public Offering (being Friday, April 1, 2022), to require the Company to issue up to 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to solely cover over-allocations in the International Offering, if any.

# JINMAO PROPERTY SERVICES CO., LIMITED

## 金茂物業服務發展股份有限公司

(Incorporated in Hong Kong with limited liability)

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	101,411,500 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	10,142,000 Shares
Number of International Offer Shares	:	91,269,500 Shares (subject to the Over-allotment Option)
Final Offer Price	:	HK\$8.14 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%
Stock code	:	00816

***Joint Sponsors, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers:***



(In alphabetical order)

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers:***



(In alphabetical order)

***Joint Bookrunners and Joint Lead Managers:***



(In alphabetical order)

***Joint Lead Manager:***



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price

- The final Offer Price has been determined at HK\$8.14 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.005%).

#### Offer Size Adjustment Option

- The Company did not exercise the Offer Size Adjustment Option on or before the Price Determination Date (being Thursday, March 3, 2022), and the Offer Size Adjustment Option has lapsed immediately thereafter. Accordingly, the Distribution Adjustment was not made, and the number of Shares that may be allotted and issued by the Company under the Distribution remains at 191,680,031 Shares in aggregate.

#### Net Proceeds from the Global Offering

- The net proceeds from the Global Offering, after deducting the underwriting commissions and other estimated expenses paid and payable by us in connection with the Global Offering, assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$759.6 million, based on the Offer Price of HK\$8.14 per Offer Share. We intend to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$120.8 million for 15,211,500 Offer Shares to be issued upon the exercise of the Over-allotment Option. The Company intends to apply the additional net proceeds to the uses set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

#### Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been slightly over-subscribed. A total of 3,879 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 12,201,000 Offer Shares, representing approximately 1.2 times of the total number of 10,142,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 10,142,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 3,358 successful applicants under the Hong Kong Public Offering, among which 2,425 applicants have been allotted one board lot of Offer Shares totaling 1,212,500 Offer Shares.

## **International Offering**

- The Offer Shares initially offered under the International Offering were slightly over-subscribed, representing approximately 1.4 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the places under the International Offering is 91,269,500 Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 15,211,500 Offer Shares in the International Offering and there are a total of 110 places under the International Offering.
- A total number of 70 places and 96 places have been allotted one board lot and five board lots or less of Offer Shares, representing approximately 63.64% and 87.27% of the total number of 110 places under the International Offering, respectively. These places have been allotted 35,000 and 67,500 Offer Shares, representing approximately 0.038348% and 0.073957% of the total number of Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option), respectively.

## **Cornerstone Investors**

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Keltic has subscribed for 15,103,000 Offer Shares, Canny Elevator has subscribed for 12,162,000 Offer Shares, Guangdong Keshun has subscribed for 7,551,500 Offer Shares, Fuhui Capital has subscribed for 30,206,500 Offer Shares and Qian He Fund has subscribed for 14,377,000 Offer Shares, in all totaling 79,400,000 Offer Shares, representing approximately (i) 78.3% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised); and (ii) 8.8% of the total issued share capital of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised). The subscription by Keltic, Canny Elevator, Guangdong Keshun, Fuhui Capital and Qian He Fund represented approximately (i) 14.9%, 12.0%, 7.4%, 29.8% and 14.2% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised); and (ii) 1.7%, 1.3%, 0.8%, 3.4% and 1.6% of the total issued share capital of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised), respectively. Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

- Canny Elevator, an Independent Third Party and one of the Cornerstone Investors in the Global Offering, has agreed to subscribe for 12,162,000 Offer Shares (the “**Canny Elevator Cornerstone Investment**”). For the purpose of the Canny Elevator Cornerstone Investment, Canny Elevator has engaged UBS SDIC Fund Management Co., Ltd. (國投瑞銀基金管理有限公司) (“**UBS SDIC Fund Management**”), being an asset manager that is a qualified domestic institutional investor (“**QDII**”) as approved by the relevant PRC authorities, to subscribe for or purchase and hold the relevant Shares on its behalf on a discretionary basis. As UBS SDIC Fund Management and Essence International Securities (Hong Kong) Limited, which is a Joint Global Coordinator, Joint Bookrunner, Joint Lead Manager and Underwriter, are members of a group of companies controlled by State Development & Investment Corp. Ltd. (國家開發投資集團有限公司), UBS SDIC Fund Management is therefore a “connected client” of Essence International Securities (Hong Kong) Limited under paragraph 13(7) of Appendix 6 to the Listing Rules. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the UBS SDIC Fund Management to participate in the Global Offering in its capacity as a QDII manager of Canny Elevator.

**Placings of Offer Shares to connected client places with consent under paragraph 5(1) of the Placing Guidelines**

- Under the International Offering, 710,000 Offer Shares, 7,300,000 Offer Shares, and 11,398,000 Offer Shares, representing 0.7%, 7.2% and 11.2% of the Offer Shares initially available under the Global Offering, assuming that the Over-allotment Option is not exercised, respectively, were placed to China Asset Management Co., Ltd., CSI Capital Management Limited, and Huatai Capital Investment Limited, respectively, which are connected clients of certain Joint Bookrunners and/or the Underwriters within the meaning of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to each of the above connected clients. The Offer Shares placed to the above connected clients are held by the connected clients on behalf of independent third parties and are in compliance with all the conditions under the consent granted by the Stock Exchange.

## Over-allotment Option

- In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Friday, April 1, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 15,211,500 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover the over-allocations in the International Offering, if any. There has been an over-allocation of 15,211,500 Offer Shares in the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Stock Exchange at [www.jinmaowy.com](http://www.jinmaowy.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

## Lock-up Undertakings

- The Company, the Controlling Shareholders and the Cornerstone Investors are subject to certain lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

## Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner set out below:
  - (i) in the announcement to be posted on our website and the website of the Stock Exchange at [www.jinmaowy.com](http://www.jinmaowy.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 8:00 a.m. on Wednesday, March 9, 2022;
  - (ii) from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Wednesday, March 9, 2022 to 12:00 midnight on Tuesday, March 15, 2022; and
  - (iii) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, March 9, 2022 to Monday, March 14, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).



- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.
- Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

#### **Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Cheque(s)**

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates and/or refund cheque(s) in person may collect share certificates and/or refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 9, 2022, or any other place or date we may notify.
- Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, March 9, 2022 are expected to be despatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, March 9, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, March 9, 2022.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 9, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Wednesday, March 9, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, March 9, 2022.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, March 9, 2022.
- Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Thursday, March 10, 2022 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

### **Public Float**

- Immediately after the completion of the Global Offering, 225,353,042 Shares, representing approximately and not less than 25% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.



## **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. (Hong Kong time) on Thursday, March 10, 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, March 10, 2022. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 00816.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

## **OFFER PRICE**

The final Offer Price has been determined at HK\$8.14 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

## **OFFER SIZE ADJUSTMENT OPTION**

The Company did not exercise the Offer Size Adjustment Option on or before the Price Determination Date (being Thursday, March 3, 2022), and the Offer Size Adjustment Option has lapsed immediately thereafter. Accordingly, the Distribution Adjustment was not made, and the number of Shares that may be allotted and issued by the Company under the Distribution remains at 191,680,031 Shares in aggregate.

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

The net proceeds from the Global Offering to be received by the Company, after deducting the underwriting commissions and other estimated expenses paid and payable by us in connection with the Global Offering, assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$759.6 million, based on the Offer Price of HK\$8.14 per Offer Share.

We intend to apply such net proceeds in the following manner:

- (1) approximately 55%, or HK\$417.8 million, will be used to pursue selective strategic investment and acquisition opportunities with companies engaged in property management, city operation services and/or community operations and to expand our business scale and solidify our leading industry position.
- (2) approximately 22%, or HK\$167.1 million, will be used to upgrade our systems for smart management services and for the development of our smart communities and smart city solutions, aiming to offer a higher-quality living experience with more convenience for our property owners and residents and further enhance cost-efficiency for our property management and city operation services.
- (3) approximately 13%, or HK\$98.7 million, will be used to further develop our community value-added services in an effort to diversify our service offering and enhance profitability.

- (4) approximately 10%, or HK\$76.0 million, will be used for working capital and general corporate purpose.

If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$120.8 million for 15,211,500 Offer Shares to be issued upon the exercise of the Over-allotment Option.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING**

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been slightly over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, March 2, 2022, a total of 3,879 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 12,201,000 Offer Shares, representing approximately 1.2 times of the total number of 10,142,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 3,876 valid applications in respect of a total of 9,301,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.14 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 1.83 times of the 5,071,000 Hong Kong Offer Shares initially comprised in pool A; and
- 3 valid applications in respect of a total of 2,900,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$8.14 per Hong Kong Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.57 times of the 5,071,000 Hong Kong Offer Shares initially comprised in pool B.

6 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application. No dishonored payments have been identified and rejected. No application for more than 5,071,000 Hong Kong Offer Shares (being 50% of the 10,142,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of Hong Kong Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 10,142,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 3,358 successful applicants under the Hong Kong Public Offering, among which 2,425 applicants have been allotted one board lot of Offer Shares totaling 1,212,500 Offer Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were slightly over-subscribed, representing approximately 1.4 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to the placees under the International Offering is 91,269,500 Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 15,211,500 Offer Shares in the International Offering and there are a total of 110 placees under the International Offering.

A total number of 70 placees and 96 placees have been allotted one board lot and five board lots or less of Offer Shares, representing approximately 63.64% and 87.27% of the total number of 110 placees under the International Offering, respectively. These placees have been allotted 35,000 and 67,500 Offer Shares, representing approximately 0.038348% and 0.073957% of the total number of Offer Shares initially available under the International Offering (before any exercise of the Over-allotment Option), respectively.

### Cornerstone Investors

Based on the Offer Price of HK\$8.14 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Our Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

<b>Cornerstone Investor</b>	<b>Number of Offer Shares subscribed for</b>	<b>Approximate % of the Offer Shares initially available under the Global Offering<sup>(1)</sup></b>	<b>Approximate % of the total issued share capital of the Company immediately following the completion of the Global Offering<sup>(1)</sup></b>
Keltic	15,103,000	14.9%	1.7%
Canny Elevator	12,162,000	12.0%	1.3%
Guangdong Keshun	7,551,500	7.4%	0.8%
Fuhui Capital	30,206,500	29.8%	3.4%
Qian He Fund	14,377,000	14.2%	1.6%
<b>Total</b>	<b>79,400,000</b>	<b>78.3%</b>	<b>8.8%</b>

*Note:*

(1) Assuming that the Over-allotment Option is not exercised.

An aggregate of 79,400,000 Offer Shares, representing approximately 78.3% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), were placed to Keltic, Canny Elevator, Guangdong Keshun, Fuhui Capital and Qian He Fund as Cornerstone Investors. The subscription by Keltic for 15,103,000 Offer Shares, Canny Elevator for 12,162,000 Offer Shares, Guangdong Keshun for 7,551,500 Offer Shares, Fuhui Capital for 30,206,500 Offer Shares and Qian He Fund for 14,377,000 Offer Shares represented approximately (i) 14.9%, 12.0%, 7.4%, 29.8% and 14.2% of the Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised); and (ii) 1.7%, 1.3%, 0.8%, 3.4% and 1.6% of the total issued share capital of the Company immediately following the completion of the Global Offering (assuming that the Over-allotment Option is not exercised), respectively.

Canny Elevator, an Independent Third Party and one of the Cornerstone Investors in the Global Offering, has agreed to subscribe for 12,162,000 Offer Shares (the “**Canny Elevator Cornerstone Investment**”). For the purpose of the Canny Elevator Cornerstone Investment, Canny Elevator has engaged UBS SDIC Fund Management Co., Ltd. (國投瑞銀基金管理有限公司) (“**UBS SDIC Fund Management**”), being an asset manager that is a qualified domestic institutional investor (“**QDII**”) as approved by the relevant PRC authorities, to subscribe for or purchase and hold the relevant Shares on its behalf on a discretionary basis. As UBS SDIC Fund Management and Essence International Securities (Hong Kong) Limited, which is a Joint Global Coordinator, Joint Bookrunner, Joint Lead Manager and Underwriter, are members of a group of companies controlled by State Development & Investment Corp. Ltd. (國家開發投資集團有限公司), UBS SDIC Fund Management is therefore a “connected client” of Essence International Securities (Hong Kong) Limited under paragraph 13(7) of Appendix 6 to the Listing Rules. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, its consent under paragraph 5(1) of the Placing Guidelines to permit the UBS SDIC Fund Management to participate in the Global Offering in its capacity as a QDII manager of Canny Elevator.

To the best knowledge of our Company, (i) each of the Cornerstone Investors is an Independent Third Party and is not our connected person, (ii) each of the Cornerstone Investors is independent of other Cornerstone Investors, (iii) none of the subscription of the relevant Offer Shares by any of the Cornerstone Investors is financed by the Company and its subsidiaries, our Directors, chief executive, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and (iv) none of the Cornerstone Investors is accustomed to take instructions from the Company and its subsidiaries, our Directors, chief executive, substantial Shareholders, existing Shareholders or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in its name or otherwise held by it. The Cornerstone Investors do not have any preferential rights under the Cornerstone Investment Agreements compared with other public Shareholders, other than a guaranteed allocation of the relevant Offer Shares at the Offer Price. There are no side agreements or arrangements between us and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price. As confirmed by each Cornerstone Investor, save for Keltic, their subscription under the Cornerstone Placing would be financed by their own internal financial resources and/or financial resources of their ultimate beneficial owners.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Our Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.

### **Placings of Offer Shares to connected client placees with consent under paragraph 5(1) of the Placing Guidelines**

Certain Offer Shares were placed under the International Offering to connected clients of certain Joint Bookrunners (the “**Connected Underwriters**”, each a “**Connected Underwriter**”) within the meaning of the Placing Guidelines for equity securities as set out in Appendix 6 to the Listing Rules, details of which are set out below:

<b>Connected Underwriter</b>	<b>Placee</b>	<b>Number of Offer Shares placed</b>	<b>Approximate percentage of the Offer Shares initially available under the Global Offering<sup>(1)</sup></b>	<b>Approximate percentage of the issued share capital immediately following the completion of the Global Offering<sup>(1)</sup></b>	<b>Relationship with the Connected Underwriter</b>
CLSA Limited (“CLSA”)	China Asset Management Co., Ltd. (“China AMC”)	710,000	0.7%	0.08%	China AMC is a member of the same group of companies as CLSA. The Offer Shares allocated to China AMC will be held by it on behalf of independent third parties on a discretionary basis.
	CSI Capital Management Limited (“CSI Capital”) <sup>(2)</sup>	7,300,000	7.2%	0.81%	CSI Capital is a member of the same group of companies as CLSA. The Offer Shares allocated to CSI Capital will be held by it on behalf of an independent third party on a non-discretionary basis.



Connected Underwriter	Placee	Number of Offer Shares placed	Approximate percentage of the Offer Shares initially available under the Global Offering <sup>(1)</sup>	Approximate percentage of the issued share capital immediately following the completion of the Global Offering <sup>(1)</sup>	Relationship with the Connected Underwriter
Huatai Financial Holdings (Hong Kong) Limited (“HTFH”)	Huatai Capital Investment Limited (“HTCI”) <sup>(3)</sup>	11,398,000	11.2%	1.26%	HTFH and HTCI are both wholly-owned subsidiaries of Huatai Securities Co., Ltd. The Offer Shares allocated to HTCI will be held by it on behalf of independent third parties on a non-discretionary basis.
<b>Total</b>		<b>19,408,000</b>	<b>19.1%</b>	<b>2.15%</b>	

*Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) CSI Capital will act as the single counterparty of a back-to-back total return swap transaction (the “**CSI Back-to-back TRS**”) to be entered into by CSI Capital in connection with a total return swap order (the “**CSI Client TRS**”) placed by and fully funded by its ultimate client (the “**CSI Ultimate Client**”), by which CSI Capital will pass the full economic exposure of the Offer Shares placed to CSI Capital (the “**CSI Offer Shares**”) to the CSI Ultimate Client, meaning in effect, CSI Capital will hold the beneficial interest of the CSI Offer Shares on behalf of the CSI Ultimate Client on a non-discretionary basis. CSI Capital will hold the legal title and beneficial interest in the CSI Offer Shares, but will contractually agree to pass on the full economic exposure and return of the CSI Offer Shares to the CSI Ultimate Client. The CSI Ultimate Client may exercise an early termination right to early terminate the CSI Client TRS at any time from the trade date of the CSI Client TRS which should be on or after the date on which the CSI Offer Shares are listed on the Stock Exchange. Upon the final maturity or early termination of the CSI Client TRS by the CSI Ultimate Client, CSI Capital will dispose of the CSI Offer Shares on the secondary market and the CSI Ultimate Client will receive a final termination amount of the CSI Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the CSI Offer Shares and the fixed amount of swap fees of the CSI Back-to-back TRS and the CSI Client TRS. Due to its internal policy, CSI Capital will not exercise the voting right of the CSI Offer Shares during the tenor of the CSI Back-to-back TRS. To the best of CSI Capital’s knowledge, after making all reasonable inquiries, the CSI Ultimate Client is a third party independent from each of the Company, CSI Capital and CLSA.
- (3) The Offer Shares placed to HTCI (the “**Huatai Offer Shares**”) will be held as the single underlying holder of a back-to-back total return swap (the “**Huatai Back-to-back TRS**”) to be entered by HTCI in connection with a total return swap order (the “**Huatai Client TRS**”) placed by and fully funded by its ultimate clients (the “**Huatai Ultimate Clients**”), by which HTCI will pass the full economic exposure of the Huatai Offer Shares to the Huatai Ultimate Clients, meaning in effect, HTCI will hold the beneficial interest of the Huatai Offer Shares on behalf of the Huatai Ultimate Clients. The Huatai Ultimate Clients may exercise an early termination right to terminate the Huatai Client TRS at any time from the issue date of the Huatai Client TRS which should be on or after the date on which the Huatai Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the Huatai Client TRS by the Huatai Ultimate Clients, HTCI will dispose the

Huatai Offer Shares on the secondary market and the Huatai Ultimate Clients will receive a final termination amount of the Huatai Back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Huatai Offer Shares. HTCI will hold the legal title and the voting right of the Huatai Offer Shares and pass through the full economic exposure of the Huatai Offer Shares to the Huatai Ultimate Clients. Due to its internal policy, HTCI will not exercise the voting right of the Huatai Offer Shares during the tenor of the Huatai Back-to-back TRS. To the best of HTCI's knowledge, after making all reasonable inquiries, each of the Huatai Ultimate Clients is a third party independent from each of the Company, HTFH and HTCI.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us, a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to each of the connected clients described above. The Offer Shares placed to the above connected clients are held by the connected clients on behalf of independent third parties and are in compliance with all the conditions under the consent granted by the Stock Exchange.

None of the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering. The Offer Shares placed to the above places are in compliance with all the conditions under the consent granted by the Stock Exchange. There is no restriction on disposal of the Offer Shares allocated to each of such connected clients.

Save as disclosed above, the International Offering is in compliance with the Placing Guidelines. Save as disclosed in this announcement, no Offer Shares placed by or through the Joint Representatives and the Underwriters under the Global Offering have been placed to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), whether in their own names or through nominees.

The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of Shares in public hands will satisfy the minimum percentage as approved by the Hong Kong Stock Exchange, (d) the three largest public Shareholders of the Company do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

The Directors confirm that, to the best of their knowledge, information and belief, none of the Offer Shares subscribed for by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders or any of their subsidiaries or any of their respective close associates, and none of the placees and the public who has subscribed for Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, substantial Shareholders, existing Shareholders or any of their subsidiaries or any of their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

## Over-allotment Option

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the Listing Date to Friday, April 1, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 15,211,500 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the same price per Offer Price under the International Offering to cover the over-allocations in the International Offering, if any. There has been an over-allocation of 15,211,500 Offer Shares in the International Offering. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Stock Exchange at [www.jinmaowy.com](http://www.jinmaowy.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, 3,879 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
<b>POOL A</b>			
500	2,802	2,281 out of 2,802 to receive 500 Shares	81.41%
1,000	387	500 Shares plus 243 out of 387 to receive additional 500 Shares	81.40%
1,500	136	1,000 Shares plus 60 out of 136 to receive additional 500 Shares	81.37%
2,000	85	1,500 Shares plus 21 out of 85 to receive additional 500 Shares	81.18%
2,500	93	2,000 Shares plus 4 out of 93 to receive additional 500 Shares	80.86%
3,000	70	2,000 Shares plus 59 out of 70 to receive additional 500 Shares	80.71%
3,500	15	2,500 Shares plus 9 out of 15 to receive additional 500 Shares	80.00%
4,000	23	3,000 Shares plus 9 out of 23 to receive additional 500 Shares	79.89%
4,500	14	3,500 Shares plus 2 out of 14 to receive additional 500 Shares	79.37%
5,000	59	3,500 Shares plus 55 out of 59 to receive additional 500 Shares	79.32%
6,000	20	4,500 Shares plus 10 out of 20 to receive additional 500 Shares	79.17%
7,000	13	5,500 Shares plus 1 out of 13 to receive additional 500 Shares	79.12%
8,000	15	6,000 Shares plus 9 out of 15 to receive additional 500 Shares	78.75%

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Offer Shares applied for
<b>POOL A</b>			
9,000	12	7,000 Shares	77.78%
10,000	49	7,500 Shares plus 27 out of 49 to receive additional 500 Shares	77.76%
15,000	13	11,500 Shares plus 4 out of 13 to receive additional 500 Shares	77.69%
20,000	20	15,500 Shares plus 1 out of 20 to receive additional 500 Shares	77.63%
25,000	12	19,000 Shares plus 9 out of 12 to receive additional 500 Shares	77.50%
30,000	10	23,000 Shares plus 5 out of 10 to receive additional 500 Shares	77.50%
35,000	1	27,000 Shares	77.14%
40,000	1	30,500 Shares	76.25%
45,000	1	34,000 Shares	75.56%
50,000	10	37,500 Shares plus 5 out of 10 to receive additional 500 Shares	75.50%
100,000	6	75,500 Shares	75.50%
150,000	2	113,000 Shares plus 1 out of 2 to receive additional 500 Shares	75.50%
200,000	1	151,000 Shares	75.50%
250,000	2	188,500 Shares plus 1 out of 2 to receive additional 500 Shares	75.50%
300,000	1	226,500 Shares	75.50%
450,000	1	339,500 Shares	75.44%
500,000	1	377,000 Shares	75.40%
600,000	1	452,000 Shares	75.33%
	3,876	Total number of Pool A successful applicants: 3,355	

#### POOL B

700,000	2	700,000 Shares	100.00%
1,500,000	1	1,500,000 Shares	100.00%
	3	Total number of Pool B successful applicants: 3	

The final number of Offer Shares comprising the Hong Kong Public Offering is 10,142,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## LOCK-UP UNDERTAKINGS

The Company, the Controlling Shareholders (including China Jinmao, Sinochem Hong Kong, Sinochem Corporation, Sinochem Group and Sinochem Holdings) and the Cornerstone Investors have provided lock-up undertakings (the “**Lock-up Undertakings**”) in respect of our Shares. The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares subject to the Lock-up Undertakings after Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing <sup>(1)</sup>	Last day of the lock-up period
<b>The Company</b> (subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and the International Underwriting Agreement)	N/A	N/A	September 9, 2022 <sup>(2)</sup>
<b>Controlling Shareholder</b> China Jinmao (subject to lock-up obligations pursuant to the Listing Rules, the Hong Kong Underwriting Agreement and the International Underwriting Agreement)	608,319,969	67.5%	March 9, 2023 <sup>(4)</sup>
<b>Controlling Shareholders</b> (subject to lock-up obligations pursuant to the Listing Rules)			
Sinochem Hong Kong <sup>(3)</sup>	67,616,133 (directly held by Sinochem Hong Kong)	7.5%	March 9, 2023 <sup>(4)</sup>
	608,319,969 (indirectly held by Sinochem Hong Kong through controlled corporation, namely, China Jinmao)	67.5%	
Sinochem Corporation <sup>(3)</sup>	675,936,102 (interest in controlled corporation)	75%	March 9, 2023 <sup>(4)</sup>



<b>Name</b>	<b>Number of Shares subject to the Lock-up Undertakings after Listing</b>	<b>Percentage of shareholding in the Company subject to the Lock-up Undertakings after Listing<sup>(1)</sup></b>	<b>Last day of the lock-up period</b>
Sinochem Group <sup>(3)</sup>	675,936,102 (interest in controlled corporation)	75%	March 9, 2023 <sup>(4)</sup>
Sinochem Holdings <sup>(3)</sup>	675,936,102 (interest in controlled corporation)	75%	March 9, 2023 <sup>(4)</sup>

### **Cornerstone Investors**

(subject to lock-up obligations pursuant to the relevant cornerstone investment agreements)

Keltic	15,103,000	1.7%	September 9, 2022 <sup>(5)</sup>
Canny Elevator	12,162,000	1.3%	September 9, 2022 <sup>(5)</sup>
Guangdong keshun	7,551,500	0.8%	September 9, 2022 <sup>(5)</sup>
Fuhui Capital	30,206,500	3.4%	September 9, 2022 <sup>(5)</sup>
Qian He Fund	14,377,000	1.6%	September 9, 2022 <sup>(5)</sup>

#### *Notes:*

- (1) Assuming that the Over-allotment Option is not exercised.
- (2) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
- (3) Sinochem Holdings held the entire equity interests in Sinochem Group, which in turn held the entire equity interests in Sinochem Corporation. Sinochem Corporation held the entire equity interests in Sinochem Hong Kong, which in turn held an approximately 35.3% interest in China Jinmao as of the date of this announcement. For the purpose of the SFO, Sinochem Holdings, Sinochem Group, Sinochem Corporation and Sinochem Hong Kong are all deemed to be interested in the Shares beneficially owned by China Jinmao, and Sinochem Holdings, Sinochem Group and Sinochem Corporation are all deemed to be interested in the Shares beneficially owned by Sinochem Hong Kong.
- (4) The Controlling Shareholders are subject to different lock-up requirements for the First Six-Month Period and for the Second Six-Month Period. For further details, please refer to the sections headed “Underwriting – Lock Up Arrangements – Undertakings to the Stock Exchange pursuant to the Listing Rules – (B) Undertakings by our Controlling Shareholders” and “Underwriting – Lock Up Arrangements – Undertakings pursuant to the Hong Kong Underwriting Agreement – Undertakings by China Jinmao” in the Prospectus. The Controlling Shareholders may dispose of or transfer Shares without any lock-up obligations after the indicated date.
- (5) Each of the Cornerstone Investors shall not dispose of any of the Offer Shares acquired in the Global Offering prior to the indicated date save for certain limited circumstances as provided under the relevant cornerstone investment agreement.

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our website and the website of the Stock Exchange at [www.jinmaowy.com](http://www.jinmaowy.com) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 8:00 a.m. on Wednesday, March 9, 2022;
- from the designated results of allocations website at [www.iporeults.com.hk](http://www.iporeults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, March 9, 2022 to 12:00 midnight on Tuesday, March 15, 2022; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Wednesday, March 9, 2022 to Monday, March 14, 2022 (excluding Saturday, Sunday and public holiday in Hong Kong).

This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed.

Since applications are subject to Personal Information Collection Statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering.

- subscription and number of Shares held by the top 1, 5, 10, 20 and 25 of the placees out of the International Offer Shares, total Offer Shares and our total issued share capital upon Listing<sup>(1)</sup>:

Placees	Subscription	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total Shares upon Listing (assuming the Over-allotment Option is exercised in full)
			as % of International Offer Shares (assuming no exercise of the Over-allotment Option)	as % of International Offer Shares (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	
Top 1	30,206,500	30,206,500	33.1%	28.4%	29.8%	25.9%	3.3%
Top 5	83,246,500	83,246,500	91.2%	78.2%	82.1%	71.4%	9.1%
Top 10	106,107,000	106,107,000	116.3%	99.6%	104.6%	91.0%	11.6%
Top 20	106,425,500	106,425,500	116.6%	99.9%	104.9%	91.3%	11.6%
Top 25	106,431,000	106,431,000	116.6%	100.0%	104.9%	91.3%	11.6%

- subscription and number of Shares held by the top 1, 5, 10, 20 and 25 of the Shareholders out of the International Offer Shares, total Offer Shares and our total issued share capital upon Listing:

	Subscription of Hong Kong Offer Shares	Subscription of International Offer Shares	Subscription of total Offer Shares	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total issued share capital upon Listing <sup>(2)</sup>	% of total issued share capital upon Listing <sup>(3)</sup>
					of Hong Kong Offer Shares as % of Public Offering	of International Offer Shares as % of International Offering <sup>(2)</sup>	of International Offer Shares as % of International Offering <sup>(3)</sup>	of total Offer Shares <sup>(2)</sup>		
Top 1	0	0	0	608,319,969	0.00%	0.00%	0.00%	0.00%	67.49%	66.37%
Top 5	0	30,206,500	30,206,500	813,491,146 <sup>(4)</sup>	0.00%	33.10%	28.37%	29.79%	90.25%	88.75%
Top 10	0	83,246,500	83,246,500	883,046,581 <sup>(5)</sup>	0.00%	91.21%	78.18%	82.09%	97.96%	96.34%
Top 20	3,729,000	106,107,000	109,836,000	909,636,081 <sup>(5)</sup>	36.77%	116.26%	99.65%	108.31%	100.91%	99.24%
Top 25	4,672,500	106,307,000	110,979,500	910,779,581 <sup>(5)</sup>	46.07%	116.48%	99.84%	109.43%	101.04%	99.36%

*Notes:*

- (1) The total number of Shares held by placees upon the Listing does not take into consideration the number of Shares obtained under the Distribution.
- (2) Assuming that the Over-allotment Option is not exercised.
- (3) Assuming that the Over-allotment Option is exercised in full.
- (4) Including a total of 67,616,133 and 27,040,208 Shares allocated to Sinochem Hong Kong and Ping An Insurance (Group) Company of China, Ltd., respectively, as Qualifying Jinmao Shareholders under the Distribution, and 80,308,336 Shares allocated to Qualifying Jinmao Shareholders which are held by CCASS (excluding entitlements to Sinochem Hong Kong, Ping An Insurance (Group) Company of China, Ltd. and New China Life Insurance Company Ltd.).
- (5) Including a total of 67,616,133, 27,040,208 and 16,515,435 Shares allocated to Sinochem Hong Kong, Ping An Insurance (Group) Company of China, Ltd. and New China Life Insurance Company Ltd., respectively, as Qualifying Jinmao Shareholders under the Distribution, and 80,308,336 Shares allocated to Qualifying Jinmao Shareholders which are held by CCASS (excluding entitlements to Sinochem Hong Kong, Ping An Insurance (Group) Company of China, Ltd. and New China Life Insurance Company Ltd.).

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in Shares.**

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。



Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
E9101865	1500	K1115219	3500
G5123347	1500	Z1250168	500
K0503029	500		

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。





The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部分獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供及/或每種有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Table with 2 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) and No. of Shares allotted. Includes entries like 2197880HH-21\*\*\*08\*\*\*36\*\*\*9 and 22050219-P3\*\*\*93.

Table with 2 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) and No. of Shares allotted. Includes entries like 300001562-FU\*\*\*KW\*\*\*WA\*\*\*AY\*\*\*D and 300001564-YU\*\*\*HA\*\*\*I.



The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或每獲有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares allotted
身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
300004164-TO***FU***KW**	500
300004168-GU***E	500
30004194-ZH***HU**	500
300004202-LE*** W***PA*	500
300004220-SI***ON***AN	500
300004292-NI***HE***HA*	500
300004436-KO***HU***UA	500
300004472-SH***KA***AY	500
300004490-LA***EI***NG	500
300004492-CH***HO***I	500
300004522-LE***UK***N	500
300004548-CH***G *** L**	500
300004564-CH***MA***EI	500
300004570-TA***AL***ND***KI***UN*	500
300004612-KA***AI***	500
300004614-SU***U ***G	500
300004630-JI***IN***U	500
300004712-GU***HU***AN	500
300004724-LI***OI***E	500
300004768-WU***I	500
300004772-YU***XG***	500
300004786-WU***AN***AN	500
300004796-WU***EN***EI	500
300004806-TS***ER***D ***K-***	500
300004812-LO***UN***P	500
300004816-LE***IU***M ***DY	500
300004850-LI***UN***N	500
300004922-WA***JU***EI	500
300004926-CH***G ***G	500
300005124-KO***RI***MO*	500
300005128-CH***SZ***OK	500
300005132-PA***CH***CH***	500
300005136-LI***UN***N	500
300005154-XI***AN***N	500
300005186-LO***UN***NG	500
300005228-WO***CH***SI*	500
300005250-LE***AI***IN***OH***N	500
300005282-CH***YI ***HU	500
300005302-JO***KB*** **PY	500
300005308-WA***OI***N ***EN	500
300005508-HA***UN***AN***NI**	500
300005720-FU***KI***OS**	500
300005728-OH***WO*	500
300005808-ZH***IN ***IN*	500
300005818-WO***JA*** Y***LU*	500
300005846-SE***L ***PA*	500
300005858-LE*** C*** V**	500
300005864-ZH*** P***TA*	500
300005914-CH***YU***AN	500
300005924-FA***IN	500
300005930-LE***HU***IN	500
300005978-SI***TE***KA***UN	500
300006038-KA*** A***DE**	500
300006113-YU***TI**	500
300006318-JI*** M***	500
300006320-TS***CH*** W***	500
300006369-LU***AN***NG	500
300006376-WA***YI***N	500
300006396-YU***UY*	500
300006402-WO***ES*** S***RI***MA***E ***CE	500
300006422-LA***HE***MI***HE**	500
300006424-SH***WA***YU***AT***W	500
300006483-YU***QI	500
300006485-LI***N	500
300006495-CH*** B***AM***LI***W	500
300006506-TS***AL***CH***AN	500
300006515-NG***GI***UR***I	500
300006729-LE***AK***NG	500
300006811-JA***AN**	500
300006833-LE***AN*** Z***G	500
300006902-NG***I ***G	500
300006972-LA***HU***AI	500
300006973-YU***AD***S ***S***	500
300007052-HU***AI***O**	500
300007305-LE*** C*** V**	500
300007513-WO***TS***UN*	500
300007549-YA***HU***IN***IM**	500
300007633-PA***BI***U	500
300007979-CA***US*** A***RS**	500
300007992-HO***UH***BT*	500
300008123-LI***AI***	500
300008222-XU***AO***N	500
300008225-CH***G *** K**	500
300008261-CH***ZH*	500
300008272-XU***I **	500
300008320-LA***IN***TP	500
300008330-CH***BR***ON***W	500
300008351-LA***K***UN	500
300008511-WO***YU***A	500
3000513HH-21***44***52***0	4000
3005132HH-21***03***53***3	500
301020036-10***75***39	500
301160216-10***28***15	500
30121670X-10***26***56	2000
301220351-10***72***12	500
301231845-10***08***12	500
301243413-10***51***31	500
301275731-10***10***19	500
301275731-68***83**	1000
301310423-10***61***83	6500
302010010-10***73***19	500
302014015-10***69***03	500
302042435-10***89***07	500
302090516-10***88***87	500
302095614-10***42***71	500
302104357-10***21***68	3500
302120277-10***92***35	500
302130531-68***01**	500
302202416-10***05***20	1000
302250100-68***62**	500
302270074-10***56***89	500
302274690-10***84***58	1000
302288243-10***25***65	3000
303014545-10***81***22	500
303100828-10***76***37	500
303130010-10***42***52	19500
30317125X-10***84***52	3500
303230438-10***30***6	5500
303241332-10***94***70	1500
303267028-10***49***6	500
303280640-10***79***99	500
303293972-10***92***68	8000
303300337-10***26***03	500
3036159HH-21***75***64***2	500
3037239HH-21***93***54***3	1000
304041013-10***78***83	500
304050818-68***7***5-*	3000
304051623-10***26***65	500
304198168-10***89***99	2500
304220815-10***92***70	500
304231910-68***-7***4-*	500
305020713-60***-8***7-*	1500
30502552X-10***46***10	1500
30506033X-10***81***53	500
30506033X-10***86***00***67	500
305110024-10***64***03	500
305112619-10***89***92	2000
305120012-10***43***12	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note)	No. of Shares allotted
身份證明文件號碼/實益擁有人識別碼(附註)	獲配發股份數目
305135618-10***57***36	4000
30515261X-10***79***16	500
305157329-10***07***96	500
305170329-10***85***63	500
305200430-60***-8***4-*	1000
305282123-68***49**	2000
306020614-10***60***96	500
30602085X-10***72***99	500
306052037-10***87***06	2000
306089647-10***66***70	500
306102053-10***06***25	500
306154812-10***05***48	500
306190015-68***48**	500
306210023-10***26***30	500
3062377HH-21***76***55***3	500
306250656-10***49***63	500
306292037-10***88***43	500
306297984-10***29***09	500
3063090HH-21***77***55***5	500
3069909HH-21***59***69***2	500
307056521-10***58***72	1000
307061014-10***36***96	500
307130815-10***88***33	500
307156450-10***13***51	500
307160809-10***19***08	500
307191947-10***07***26	1000
307196948-10***46***80	500
307256817-68***67**	500
307304420-10***89***09	500
30731061X-10***63***81	500
3073751HH-21***19***55***1	2000
308020074-62***-1***7-*	1500
308050013-10***60***79	500
3080711HH-21***45***55***6	500
308182127-10***89***71	500
308183433-10***64***03	500
308252359-10***79***70	500
30828192X-10***83***31	500
308290018-10***66***19	500
308603HHH-21***43***63***8	1000
309040335-10***38***70	500
309060431-10***96***11	500
309115348-10***89***93	500
309121133-10***28***21	500
309125419-10***91***53	500
309165280-10***38***0	500
309166849-10***60***60	500
30917332X-10***99***67	500
309201559-CH***05***7	2000
309252866-10***38***25	500
309280415-68***65**	500
309288015-10***79***97	500
3097069HH-21***29***56***8	500
3097601HH-21***61***56***1	8000
31010419-M5***84	500
31010719-M5***02	1000
31010719-M5***74	1000
31010819-M5***23	1000
31010819-M5***76	1000
31010919-M5***07	1000
31010919-M5***17	500
310170012-10***25***66	500
310192511-10***96***09	500
310200318-10***16***57	500
31022619-M5***74	500
310240093-10***21***46	2500
310281230-68***05**	500
310304531-10***44***23	500
3103332HH-21***42***56***8	7000
311023678-10***72***56	500
311064520-68***75**	500
311117022-10***97***39	500
311152955-68***06**	500
311173731-68***03**	500
311203554-10***02***1	6000
31124144X-10***01***22	1000
3115701HH-21***74***57***1	500
312071090-10***29***00	500
312080812-10***45***9	2000
31214342X-10***66***96	2500
312145737-10***17***76	1500
312172626-68***73**	500
312192336-10***86***70	500
312199032-10***07***29	23500
312200031-60***-9***2-*	500
312206068-10***21***97	500
31222001X-10***97***96	500
312222210-10***01***21	500
312273314-10***86***8	500
3165232HH-21***27***62***9	11500
317118HHH-21***84***04***7	500
3181878HH-21***89***59***9	500
3183261HH-21***55***59***1	500
3196361HH-21***86***60***1	500
32010319-M5***86	500
32011219-M5***70	1000
32012319-M5***84	500
3203519-P3***23	500
32052119-M5***77	1000
32052219-M5***99	500
3206150HH-21***70***60***8	500
3207382HH-21***13***60***0	1000
32088219-M5***31	500
320981199-88***99***UR***HU*	500
3211066HH-21***69***60***3	1000
3216728HH-21***77***61***5	1000
32239211H-21***06***61***7	500
32314925H-21***71***61***2	1000
32321711H-21***23***61***7	8000
3232390HH-21***50***61***8	500
32504578H-21***14***61***2	500
32508759H-21***89***61***8	500
32515531H-21***46***62***6	11500
32516501H-21***06***62***8	7000
325359099-32***90***85***6	1500
32572802H-21***92***62***6	500
32604002H-21***61***62***3	4000
32616999H-21***40***62***5	3500
3267081-10***08***01***82	500
32769800H-21***63***61***1	500
32816569H-21***39***63***7	4000
32864699H-21***42***63***6	1000
32874607H-21***75***69***8	8000
32896726H-21***24***63***2	500
32958220H-21***47***63***2	500
32967359H-21***09***63***3	500
32973200H-21***62***64***7	500
33010219-M5***95	1000
33012119-P3***72	500
33020319-M3***50	500
33020319-M5***86	500
33020319-P5***65	500
33020319-P5***66	500
33020419-M3***49	500
33020419-M5***46	500
33020519-M5***35	1000
33020519-M5***36	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼 / 實益擁有人識別碼 (附註) (如有提供) 及/或等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼 / 實益擁有人識別碼 (附註), 其結果將不會顯示。

Table with 2 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) and No. of Shares allotted. Contains a long list of alphanumeric codes and their corresponding share counts.

Table with 2 columns: Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) and No. of Shares allotted. Contains a long list of alphanumeric codes and their corresponding share counts, continuing from the first table.

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼、實益擁有人識別碼(附註)、如有提供、及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註)，其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼 / 實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
42900119-P3***77	500	45010619-M5***94	1000
42900519-P3***56	500	45030420-M5***08	4500
43028119-M5***29	500	45052119-P3***17	500
43052919-M5***10	1000	45242319-M5***96	500
43068219-P3***32	500	45250119-M5***28	500
43072319-M3***06	1000	46000519-P3***26	500
43082219-M5***51	500	46010319-P3***66	500
43092219-P3***68	500	50010719-M5***39	500
43098119-M5***70	500	50022319-M5***30	1000
43100219-P3***71	500	50038319-P3***55	500
43102419-P3***15	500	501030879-10***46***70	500
43112219-M3***13	500	501071218-10***47***87	500
43112219-P7***33	500	501103515-10***48***31	500
43122419-P3***04	500	501133429-10***42***95	500
43123019-P3***23	500	501182347-10***26***17	500
43252419-M3***58	500	501220016-10***42***00***26	500
44010319-M5***19	500	501220027-10***49***11	500
44011119-P3***46	500	50125041X-10***14***21	4000
44018419-P3***92	500	501261510-10***78***28	4000
44022219-P3***82	500	501313415-10***53***91	500
44030119-M3***09	100	502034210-10***55***03	500
44030119-M5***43	1000	502057513-68***99***	500
44030119-P3***21	500	502091514-10***77***58	500
44030119-P3***22	500	502100626-68***75***	500
44030119-P3***75	500	502177929-10***93***69	1000
44030319-M3***81	500	502231540-10***79***26	3500
44030419-M5***75	100	502260310-99***35***	200
44030619-M3***12	500	502272338-68***56***	2500
44030619-P3***35	500	50301812X-10***36***56	500
44030719-P3***08	500	503104073-68***09***	500
44030719-P3***20	500	503155314-10***98***96	500
44030719-P3***38	500	503192058-10***80***83	500
44050719-P3***54	500	503192827-10***53***32	500
44050919-P3***00**	1000	503250321-10***91***71	500
44051319-P3***46	500	503253434-10***57***02	500
44052819-M3***55	500	503263013-10***88***06	500
44052819-P3***08	500	504111214-10***45***01	500
44052819-P3***09	500	504131528-10***10***3	2500
44052819-P3***19	500	504143911-10***92***92	500
44052819-P3***33	500	504246512-10***93***3	4000
44052819-P3***59	500	50504203X-10***95***20	500
44052819-P3***73	500	505070846-68***4***6-	7500
44052819-P3***75	500	505120138-10***89***82	500
44052819-P3***76	500	505176029-68***61***	500
44052819-P3***86	500	505258204-10***25***36	500
44052819-P3***01	500	505283444-10***90***60	500
44052819-P3***27	500	505295927-10***85***21	500
44052819-P3***62	500	506015105-10***79***57	3500
44068119-M3***53	500	506047215-10***89***03	500
44080219-P3***65	500	506060110-10***42***01	500
44080419-M3***80	100	506235HHH-21***45***06***2	500
44082119-M3***07	500	50630754X-10***78***95	500
44082119-P3***04	500	507050419-10***83***12	15500
44082119-P3***12	500	507054419-68***56***	500
44088119-M5***94	1000	507100457-10***35***87	500
44088319-M5***87	1500	507100519-10***50***63	500
44088319-P3***38	500	507110027-68***94***	2500
44088319-P3***41	500	507120038-10***73***50	500
44088319-P3***94	500	507134715-10***22***09	2000
44098119-M2***39	500	507160069-68***33***	500
44098119-P3***76	500	507208013-10***24***4	3000
44098119-P3***93	500	507220033-10***19***5	2000
44098219-M3***69	1000	508023611-10***02***5	500
44098219-P3***15	500	508055020-10***72***16	500
44122319-P3***22	500	508071510-10***47***9	11500
44122419-P3***53	500	508071510-68***38***	6000
44122419-P3***85	500	508083452-60***8***5-	500
44128319-M3***09	500	508107428-10***55***79	500
44128419-M3***65	500	508126127-10***23***00	500
44130219-P3***52	500	50901092X-10***81***68	500
44130219-P3***69	500	50903128X-10***74***63	1000
44130219-P3***81	500	509053047-10***14***22	500
44130219-P3***87	500	509070911-10***62***15	500
44132219-P3***62	500	50913821X-10***46***92	500
44138119-P3***82	500	509144324-68***40***	500
44142319-P3***02	500	509150217-10***79***28	500
44142319-P3***97	500	509170327-68***47***	500
44142419-P3***96	500	509172075-10***97***10	2000
44152219-M3***56	500	509190427-10***01***88	500
44152219-P3***79	500	509194522-10***82***13	500
44162119-M3***47	500	509197535-10***79***62	500
44162219-M5***55	1000	509200216-10***94***97	500
44162419-P3***69	500	509212523-10***52***52	500
441802196-88***87**AN***IN**NG	500	509223118-10***36***09	1000
44180219-P3***73	500	509230092-10***83***70	8000
44512119-P5***33	500	509271817-10***53***08	500
44512219-P3***29	500	510040010-10***64***95	4000
44520219-P3***45	500	510062410-68***49***	2000
44522119-P3***95	500	510064447-10***03***09	500
44522219-M5***62	500	510081514-10***89***60	500
44522419-M2***35	500	51010319-M5***96	500
44522419-M3***58	500	51010619-P3***70	500
44522419-M3***59	500	510109579-10***53***0	1500
44522419-M3***72	500	510113413-10***37***90	4500
44522419-P3***05	500	510116338-10***90***93	5500
44522419-P3***06	500	510158612-68***93***	4000
44522419-P3***07	500	510200230-10***07***16	500
44522419-P3***10	500	510210631-10***86***26	12000
44522419-P3***12	500	510234822-10***73***13	500
44522419-P3***13	500	510274519-10***33***72	1000
44522419-P3***15	500	51072319-P5***41	500
44522419-P3***18	500	51082119-M5***16	500
44522419-P3***19	500	511030911-68***9***2-	3500
44522419-P3***25	500	511145931-10***77***43	500
44522419-P3***26	500	511186423-10***67***63	500
44522419-P3***27	500	511194323-60***8***3-	500
44522419-P3***30	500	511233125-10***66***08	500
44522419-P3***31	500	51130219-P3***37	500
44522419-P3***35	500	51130219-P3***62	500
44522419-P3***40	500	51132419-P3***16	500
44522419-P3***42	500	512030032-10***12***28	1000
44522419-P3***57	500	512033246-10***63***79	500
44522419-P3***58	500	512036511-10***75***60	500
44522419-P3***59	500	512055415-68***86***	7500
44522419-P3***63	500	512100024-10***99***70	500
44522419-P3***64	500	512121426-10***52***35	500
44522419-P3***67	500	512123022-10***72***99	500
44522419-P3***70	500	512141094-10***51***28	500
44522419-P3***75	500	512192916-10***26***25	500
44522419-P3***77	500	512210310-10***78***38	500
44522419-P3***80	500	512241719-68***75***	500
44522419-P3***81	500	512246933-10***81***03	500
44522419-P3***85	500	512253354-10***50***12	500
44522419-P3***89	500	51292119-M3***51	500
44522419-P3***91	500	51292119-P3***97	500
44522419-P3***94	500	51302119-P3***48	500
44522419-P3***96	500	513027197-88***65***HA***IA*	500
44522419-P3***97	500	515802HHH-21***82***06***1	500
44522419-P3***42*	500	52012119-M3***57	500
44522419-P3***49*	500	52222219-P3***16	500
44522419-P3***73*	500	52242719-M5***35	500
44522419-P3***80*	500	5255086-52***86***55***	500
44522419-P3***04**	500	53272419-M5***89	500
44528119-M5***34	500	532724198-cl	500
44528119-P3***25	500	53300119-P3***28	500
44528119-P3***95	500	550659HHH-21***98***07***8	500
4497362-44***62***97***	1000	5700271-10***23***01***32	500
		601051391-10***67***58	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註);如有提供及/或每持有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
601102418-10****87****49	500	704070348-68***-7****4-*	500
601130778-10****30****	2500	704152625-10****21****	500
60115611-10****98****91	1500	704203918-10****12****40	500
601184741-10****78****71	500	704226732-10****55****21	1000
601202435-10****65****06	1500	704242949-10****05****92	3000
601242815-10****21****25	500	704290026-10****38****37	1500
601264814-10****86****70	500	704300017-10****23****92	500
601267413-10****92****68	500	70430207X-10****91****30	500
60208322X-10****37****16	1000	705020918-68****54****	500
602083622-10****07****30	500	705075526-10****74****65	500
602084428-10****14****10	500	705103123-10****79****60	1000
602100013-68****65****	500	705150928-10****86****26	500
602192455-10****02****78	2000	70516891X-10****29****57	500
602204819-10****67****3	5000	705180414-10****26****40	4000
60221053X-10****62****80	1000	705184437-10****36****40	500
602243915-10****10****53	500	705215620-10****65****61	500
602253120-10****38****82	500	705220015-68****-6****5-*	1000
603040667-10****73****71	500	705235428-68****80****	500
603294027-10****69****09	500	705251217-68****74****	1000
604051119-10****66****83	500	706014659-10****80****71	500
604100418-68****63****	1000	706016427-10****77****48	500
60410183X-10****88****32	500	706024231-10****79****92	500
604103817-10****40****90	500	706100912-10****87****40	500
604154358-68****05****	500	706110853-10****69****76	500
604220012-10****77****91	500	706120010-10****10****6	11500
604251018-10****75****72	500	706120010-68****43****	4500
604281214-10****83****8	2500	706123579-10****41****71	500
605022015-68****59****	600	706211588-68****01****	2500
605038376-10****90****45	500	706220523-10****04****6	500
605058722-10****70****83	500	706224066-10****80****50	500
605060025-10****73****52	500	707010095-68****93****	2500
605060033-10****69****53	500	707051922-10****61****71	1000
605060444-10****49****92	500	707113010-68****04****1	500
605091111-10****61****26	500	707120041-68****66****	500
605121223-10****23****82	500	707130717-10****80****72	500
605130012-68****74****	500	707171724-68****73****	500
605141219-68****74****	500	707178638-60****-8****3-*	500
605172412-10****82****31	1500	707253827-68****74****	500
605181033-68****-2****4--	500	708110015-10****61****72	500
605207515-68****10****	2000	708111236-10****47****0	188500
605271822-10****79****85	1000	708144257-10****79****60	500
605286271-10****26****38	500	708144458-68****90****	1000
606030345-10****73****88	500	708145528-10****45****28	2500
606081048-68****03****	500	708157014-10****45****02	1500
606092077-10****36****25	500	708180810-10****76****77	500
606163239-10****98****41	500	70820351X-10****73****56	500
606190018-10****56****50	500	708224123-10****21****73	500
60623199X-10****89****56	500	708253760-10****13****3	500
606281214-10****52****26	4000	708269122-10****81****12	500
607010437-68****90****	500	708291629-10****60****71	500
607054819-10****85****11	500	708297219-68****30****	2500
607094538-68****61****	500	708313611-10****45****85	500
607236535-68****57****	500	709022281-10****79****16	500
608010517-10****57****08	500	709040099-10****33****96	7000
608056434-10****55****75	500	709200041-10****63****79	500
608062724-10****75****97	500	709232104-60****-9****7-*	500
608161510-10****90****43	1000	709238017-10****65****6	500
608190077-10****21****31	500	709300011-10****16****48	500
60819093X-10****34****63	500	709302212-10****28****96	1500
608294978-10****25****26	500	70930612X-10****59****66	4000
609113256-10****67****49	500	710030320-10****18****98	1000
609174055-10****05****06	500	710043433-10****01****51	500
609232744-68****53****	1000	710056610-10****90****91	1000
609240282-10****86****60	1000	710081493-10****74****17	500
60924236X-10****72****79	500	710082013-10****86****83	500
609267514-10****36****12	500	71010363X-10****80****77	500
609290314-10****72****41	500	710185017-10****81****28	500
61003030-68****71****	2500	710190213-10****39****20	500
610034234-68****62****	1500	710200618-10****06****79	500
610055239-10****07****60	1000	710241240-10****55****70	1500
610060021-68****72****	2000	710258594-10****19****81	500
61006272X-10****70****83	500	710261016-10****29****99	500
61010251X-10****01****31	500	710279535-10****60****1	500
61011319-95****57****	500	710280012-10****22****8	1000
610125218-10****47****58	1000	71031004X-60****-8****9-*	500
610152244-10****18****07	500	711024906-63****-1****2-*	1000
610210020-10****18****93	500	711052550-10****50****86	1000
610222813-60****-8****4-*	500	711060455-68****89****	500
610230054-68****86****	500	711191415-10****42****77	500
61024571X-10****03****65	1500	711243715-10****70****3	500
610274517-10****58****91	1500	711248515-10****68****83	500
61040419-M5****86	500	712024671-10****65****26	500
611022713-10****58****0	500	712050013-10****60****55	500
611045526-10****90****58	500	712101862-10****39****76	500
611070064-10****86****57	1000	712105350-10****88****45	500
611121217-10****17****83	500	712154574-10****88****96	500
611160433-68****01****	500	712167517-68****77****	7000
61116243X-10****18****6	2000	712180016-10****77****65	500
611195697-10****82****62	500	712201022-10****65****08	500
611201821-10****34****33	500	712252417-10****09****52	500
61124853X-10****87****12	500	71228152X-10****79****65	500
61129511-10****47****31	500	712300050-68****50****	500
612030506-10****70****68	1000	730109171-00****81****HA****IA**	500
612035118-68****-4****9-*	500	768352429-76****24****85***F ****NO****68****76	500
612052020-10****29****65	1000	781024653-00****18****HU*** L*	1000
612120468-10****11****20	500	783244494-78****44****85***F ****NO****68****19	500
612144817-10****66****28	500	790313281-00****52****U ****N	4000
612161437-10****65****40	500	799120H#H-21****69****09****3	300
612184723-10****83****08	500	801032755-10****00****61	1000
61232219-P3****16	500	801062013-10****83****30	1500
61232219-P3****50	500	801081024-10****01****56	500
61232519-P3****11	500	801154616-10****41****06	500
617646A-10****84****01****45	500	801225240-68****18****	2500
62010219-M3****28	1000	80204069X-10****73****83	500
62020219-P3****49	500	802080035-68****20****	8000
62050319-M5****40	500	802142113-10****03****8	500
6208494-10****22****01****21	2500	802173015-10****85****95	500
62292619-M5****60	1000	802184817-60****-8****8-*	500
65010219-P3****74	500	802280236-10****69****90	500
65010219-P3****87	500	802283336-10****48****47	500
65420119-P3****69	500	802283513-10****38****95	500
6551392-M3****16	500	803012582-10****37****23	500
700726533-02****02****AN****E1	500	803066234-10****48****57	500
701011011-10****32****26	500	803111236-10****85****40	500
701027430-68****05****	2500	80314841X-68****39****	1000
701050989-10****33****53	1500	803191026-10****69****59	500
701074861-62****-1****8-*	500	803201514-10****21****86	500
701122023-10****65****62	500	803213638-10****39****10	500
701135722-10****43****68	500	803232616-10****71****48	500
701184214-10****57****86	500	803296328-10****12****5	500
701246612-68****65****	2500	804032025-68****-4****3-*	500
701251323-10****84****26	500	80414001X-68****-7****2-*	500
701260726-10****14****1	1500	804257827-10****84****81	500
701284852-68****-9****7-*	2500	805077432-60****-8****4-*	500
701300023-68****12****	500	805081013-68****87****	500
702056350-68****00****	2000	80511262X-10****75****25	4000
702222120-10****21****41	500	80511262X-68****59****	15500
702250077-60****-8****7-*	4000	805114710-10****33****69	500
703061613-10****46****27	1000	805135254-68****64****	2500
703103028-10****93****69	500	805152220-10****33****51	500
703108116-68****55****	500	805171224-68****91****	500
703171529-10****72****76	500	805193754-10****74****96	500
703236613-10****21****48	500	805208817-10****63****78	500
703240045-10****13****45	500	805220036-10****50****76	500
703253715-10****86****60	500	805233012-10****60****26	500
703280410-10****10****70	1500	805235219-10****01****00****17	500
70330361X-68****38****	2000	805235219-68****14****	2500
704034917-10****93****53	500	805296139-10****44****00****41	1000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
806027224-10***05***	500	908261143-10***21***98	1000
806123842-10***89***51	500	908302315-10***70***82	500
806162046-10***95***60	500	909030026-10***27***77	500
806167321-10***38***1	3500	90906461X-68***14**	500
80617701X-10***80***15	500	909121514-68***9***4*	500
806203318-10***37***96	500	909131016-10***86***60	500
806250016-60***8***9*	1000	909131522-10***16***09	7500
806250319-10***09***31	1500	909176144-68***94***	500
807012042-68***75***	500	909206939-10***69***62	500
80703063X-60***8***2*	2000	909242829-10***79***33	500
807042427-68***69***	2000	909263614-10***14***29	4000
807053051-10***45***52	113000	909282011-10***62***38	8000
807069017-10***98***36	500	910014510-10***69***31	500
807076532-10***89***16	500	910055435-10***41***16	500
807080036-10***54***78	500	910062353-10***82***59	1500
807084333-10***21***	1000	910065010-68***50***	500
807103040-10***83***77	500	910144317-68***7***3*	500
807140019-11***19***NG***	34000	910146985-10***60***10	500
80714124X-10***03***32	500	910156313-68***54***	500
807186183-10***25***91	500	910180013-10***92***43	500
808053980-10***80***79	500	910223816-10***56***77	500
808060023-10***70***96	500	91028151X-10***87***31	3500
808075995-10***34***05	500	910295012-10***90***71	500
808100324-10***85***37	500	910297245-68***6***3*	1000
808120011-10***90***88	500	911025617-10***95***58	500
808121561-10***09***78	500	911061262-10***95***70	1500
808130511-10***35***91	500	911130017-10***45***11	500
808147610-68***49***	2500	911131171-10***85***33	500
808165415-10***94***68	1000	911154929-10***18***29	1000
80821002X-60***8***0*	500	911167810-10***23***18	500
808265133-10***34***06	2500	911190028-10***05***31	500
809011031-10***60***16	500	911261423-10***16***48	500
809020419-10***02***48	2000	911270524-10***96***89	500
809031813-68***7***8*	500	912010067-10***46***15	500
809130823-10***85***98	1000	912031942-10***80***41	500
809147615-10***89***60	6500	912053219-10***02***37	1000
809150017-10***36***	151000	912132116-10***66***95	6000
809210774-10***56***18	500	912180939-68***4***1*	500
809240039-10***69***00	500	912213379-10***80***92	500
810055917-10***71***06	1000	912246015-10***18***96	500
81010605X-68***86***	1500	912246830-10***13***83	500
810120038-10***23***85	500	912260056-10***13***35	2500
810241819-68***35***	500	912270847-10***60***68	500
810260016-10***5***03	500	912312773-10***68***63	500
810280402-68***42***	1500	912317340-68***31***	500
810288764-10***78***89	500	9252808-92***08***52**	1500
810288764-68***34***	500	939058988-93***89***85***F ***E0***68***85	1000
811025863-68***07***	2500	9572999-95***99	2500
811100315-10***80***43	2000	967262HHH-21***81***18***0	1000
811100311-34***00***	3500	990414538-00***05***UA***UI*	500
811192510-10***75***70	500	A0998992-A0***80***2	7500
811263012-10***80***61	500	A623448	2000
811287737-10***06***56	500	A750449A-M2***95	15500
812062127-10***85***13	500	B3425679-P7***90	500
812080028-10***89***01	500	C03864312-CM***05***2	500
81210028-10***90***	226500	C08422674-CM***05***6	500
81211614-10***02***76	500	C20043411-C2***34***C3***32**	7500
812121216-68***10***	500	C22407140-CM***05***1	8000
812145216-10***02***51	500	C2479123-P7***47	500
812221910-10***99***42	1500	C2760116-A5***07	500
812270018-10***18***25	1000	C28231485-CM***05***1	1500
82040001-00***35***HE***U	2000	C35415691-68***4***5*	1500
8520763-10***04***01***440	1000	C36719776-CM***05***2	3500
870130002-00***85***IN***WB*	500	C3686572-M2***87	500
871016184-00***67***U ***	500	C4861726-21***39*	2000
890806154-00***53***HA***UJ***	500	C5028246-21***85*	1500
893671HHH-21***24***11***2	500	C54940586-CM***05***1	7000
900510402-00***69***IU***UJ***	500	C6051184-21***92*	1000
90106001X-68***7***8*	500	C60840340-CM***05***9	1000
901080813-10***12***42	500	C6558567-M2***80	500
901081546-10***76***36	500	C6692964-IB***ON***HA***OF***69***4	500
901132796-10***44***89	500	C6692965-IB***ON***HA***OF***69***5	500
901140077-10***88***10	500	C6692969-IB***ON***HA***OF***69***9	1500
901202267-10***02***67	500	C6692971-IB***ON***HA***OF***69***1	500
901210322-10***89***50	500	C6692972-IB***ON***HA***OF***69***2	500
901311019-10***25***20	2000	C6692973-IB***ON***HA***OF***69***3	500
902036467-10***77***20	500	C6692982-IB***ON***HA***OF***69***2	500
902064019-10***28***59	500	C6692994-IB***ON***HA***OF***69***4	500
90207711X-10***54***86	1500	C6693039-IB***ON***HA***OF***69***9	500
902130321-10***14***58	500	C6693040-IB***ON***HA***OF***69***0	500
902137850-10***81***43	500	C6693067-IB***ON***HA***OF***69***7	19500
902158391-10***08***39	500	C6693069-IB***ON***HA***OF***69***9	3000
902213222-10***68***85	15500	C6693070-IB***ON***HA***OF***69***0	500
902230619-10***45***2	1000	C6693088-IB***ON***HA***OF***69***8	500
902265320-10***78***63	500	C6693094-IB***ON***HA***OF***69***4	8000
903010686-10***43***20	4000	C6693096-IB***ON***HA***OF***69***6	7500
90306663X-10***56***11	500	C6693105-IB***ON***HA***OF***69***5	500
903202011-10***74***46	2000	C6693112-IB***ON***HA***OF***69***2	500
90323094X-10***75***15	1500	C6693113-IB***ON***HA***OF***69***3	7000
903282668-10***79***07	500	C6693118-IB***ON***HA***OF***69***8	500
904081918-10***43***73	500	C6693120-IB***ON***HA***OF***69***0	500
904110313-10***12***35	5000	C6693122-IB***ON***HA***OF***69***2	500
904132422-10***78***51	4000	C6693123-IB***ON***HA***OF***69***3	500
904133131-10***87***28	500	C6693125-IB***ON***HA***OF***69***5	4000
904140315-10***73***60	500	C6693127-IB***ON***HA***OF***69***7	500
904145125-10***89***05	500	C6693128-IB***ON***HA***OF***69***8	500
904250034-68***9***7*	1000	C6693129-IB***ON***HA***OF***69***9	500
904280210-10***37***58	500	C6693130-IB***ON***HA***OF***69***0	500
904290032-10***19***	38000	C6693149-IB***ON***HA***OF***69***9	3500
904295048-10***18***47	500	C6693178-IB***ON***HA***OF***69***8	500
904302413-60***8***1*	1000	C90854997-CM***05***9	500
904306016-10***10***02	7000	D0144143-PA***	500
905020213-10***90***26	2000	D164600-CH***TA***IN*	500
90505203X-10***52***52	1000	D2746361-A5***33	500
90509082X-10***86***13	500	D4040822-A3***78	500
905092711-68***25***	500	D517606A-21***02*	500
905125019-68***8***9*	19500	D5711402-M2***22	500
905235380-68***5***2*	500	E0206258-68***1***3*	1500
905245616-10***49***25	500	E10448419-CM***05***4	500
905254517-10***03***50	2000	E3569109-CM***05***7	7500
906044932-10***41***35	1000	E3950011-A5***36	500
906111529-10***98***47	1500	E45399525-CM***05***3	500
906156111-10***97***63	1000	E5071617-M5***79	1000
906180554-10***14***11	1000	E5487327-P7***46	500
906192960-10***14***43	1000	E6561466-M2***46	500
906620613X-10***82***12	500	E65950515-CM***05***6	2500
907012021-10***85***32	500	E6867077-M2***56	500
907031160-10***18***10	2000	E7643717-68***9***8*	2500
907033087-10***81***87	500	E9459794-M2***97	500
907052719-10***83***57	500	E94640005-CM***05***0	500
907054219-10***60***97	2000	EH1993754-CM***05***8	500
907064667-10***95***16	500	F0224258-21***87*	500
907071615-10***47***25	8000	F107814A-68***9***5*	500
907215018-10***37***3	2000	G2646136-21***19*	500
907216811-10***69***0***97	1000	G326329A-A6***82	1000
907241635-10***66***53	5500	G35053763-CM***05***2	500
907280067-10***97***85	2000	G38573777-90***05***8	500
908012120-68***9***9*	500	G44269311-60***1***0*	1000
908020827-10***18***98	1000	G49308536-CM***05***5	5000
908090104-10***41***12	500	G5488493-A4***10***4	7500
90811002X-10***15***97	500	G5943468-A6***41	500
908130328-10***15***10	1000	G6053164	4000
908180010-10***29***5	500	G6330311-H9***	1000
908181777-68***51***	500	G7012526-M2***80	500
908182816-10***26***18	500	G8050502B-DO***XI***EN*	500
908195814-10***14***91	4000	G8059053B-HE***N	2000
908232645-10***97***98	500	G8077688B-YI***YU**	8000
908258431-10***18***73	4000	GS082773B-WA***ZH***AN*	4000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
GS109238B-LI***NG***	500	M3014679-P3***15	500
GS129110B-CU***HA***UN	500	M4750093-A5***8	500
H0349757-M2***81	500	M6301138-21***95*	500
H0586686-M2***29	500	M6387077-A3***19	1000
H3230130-A3***17	500	M6737973-M2***74	500
I862738-IB***ON***HA***OP***62***	500	M8040163-11***18***U ***ND*	1500000
I862739-IB***ON***HA***OP***62***	3000	M8385209-21***48*	500
I862740-IB***ON***HA***OP***62***	1000	M9268370-M6***8	500
I862744-IB***ON***HA***OP***62***	500	OS182420-10***24***18***0	1000
I862745-IB***ON***HA***OP***62***	500	OS233377-10***33***23***7	500
I862746-IB***ON***HA***OP***62***	500	OS240878-10***08***24***8	500
I862747-IB***ON***HA***OP***62***	500	OS261193-10***11***26***3	500
I862748-IB***ON***HA***OP***62***	500	OS289743-10***97***28***3	500
I862749-IB***ON***HA***OP***62***	15500	OS428161-10***8***42***1	500
I862750-IB***ON***HA***OP***62***	2000	OS430085-10***00***43***5	500
I862751-IB***ON***HA***OP***62***	2500	OS433062-10***30***43***2	1000
I862752-IB***ON***HA***OP***62***	500	OS511740-10***17***51***0	1000
I862753-IB***ON***HA***OP***62***	500	OS528528-10***85***52***8	1000
I862756-IB***ON***HA***OP***62***	37500	OS567610-10***76***56***0	500
I862757-IB***ON***HA***OP***62***	6500	OS569783-10***97***56***3	1000
I862753-IB***ON***HA***OP***62***	500	OS583789-10***37***58***9	500
I862768-IB***ON***HA***OP***62***	500	OS591609-10***16***59***9	500
I862771-IB***ON***HA***OP***62***	500	OS720846-10***08***72***6	500
I862772-IB***ON***HA***OP***62***	500	OS903954-10***39***90***4	500
I862775-IB***ON***HA***OP***62***	500	OS921578-10***15***92***8	500
I862776-IB***ON***HA***OP***62***	500	OS930250-10***02***93***0	2000
I862777-IB***ON***HA***OP***62***	23000	OS944207-10***42***94***7	1000
I862778-IB***ON***HA***OP***62***	500	OS947137-10***71***94***7	2500
I862779-IB***ON***HA***OP***62***	1500	OS949847-10***98***94***7	1000
I862780-IB***ON***HA***OP***62***	1500	OS955515-10***55***95***5	500
I862781-IB***ON***HA***OP***62***	500	P0429582-AF***35***4F***13***UN***I ***	500
I862784-IB***ON***HA***OP***62***	4000	P0463373-P8***46	1000
I862785-IB***ON***HA***OP***62***	19500	P0473379-M2***83	500
I862787-IB***ON***HA***OP***62***	500	P2379507-P7***32	500
I862793-IB***ON***HA***OP***62***	500	P642521A-M5***41	500
I862794-IB***ON***HA***OP***62***	500	P7819424-P9***0	500
I862796-IB***ON***HA***OP***62***	500	P8069089-P7***33	500
I862798-IB***ON***HA***OP***62***	500	P8422277-A3***96	500
I862799-IB***ON***HA***OP***62***	500	P8424431-M9***0	500
I862804-IB***ON***HA***OP***62***	7500	P8445463-21***00*	1000
I862805-IB***ON***HA***OP***62***	500	P5710196-M2***50	4500
IS4241367-42***67*	2000	R6667243-A1***88***2	500
IS4985964-49***64*	2500	R7486293-H1***68**	500
IS5763898-57***98	500	R8398649	3000
IS8107550-81***50*	2000	V0180610-P8***28	500
IS8493564-84***64*	500	V0330116-M2***30	500
IS9731554-97***54*	500	V0417378-21***27*	1500
K0129704-M4***70	500	V0849707-P9***9	500
K0315729-A6***52	1500	Y0551730-A9***13	500
K0956281A-10***22***90	8000	Y0938171-21***10*	500
K1245406-P9***3	500	Y115901A-P9***2	500
K2247879-62***-1***1-*	500	Y1221610-M8***10	500
K2622513-21***75*	75500	Y5157615-M5***41	500
K297049A	2500	Y5185910-21***18*	8000
K3010724-P9***	500	Y5816619-21***06*	1000
K4223306-P8***67	500	Y6074586-P4***72***4B***C8***Z ***N ***W	500
K4481054-P7***02	500	Z0506355-P6***23	500
K4675843-P7***81	500	Z0597121-M9***	500
K5456169-M2***67	500	Z1980956-21***72*	500
K5597420-M5***22	4500	Z2346150-P7***41	500
K7593848-P7***95	500	Z3171583-M7***70	500
K7814682-62***-1***4-*	500	Z4142714-P2***67	500
K7927576-M9***56	4000	Z6139621-M8***56	500
K9791272-M2***86	500	Z7061863-M4***34	500
M0263589-P7***46	500	Z7863374-M2***26	500
M1116741-M4***54	500	Z9058487-M2***21	500
M1824916-68***-6***3-*	500	Z9215043-M5***43	500
M2574085-11***19***A ***YI	500	Z9611097-M2***50	500

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/e-REFUND PAYMENT INSTRUCTIONS/REFUND CHEQUE(S)**

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates and/or refund cheque(s) in person may collect share certificates and/or refund cheque(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 9, 2022, or any other place or date we may notify.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates and/or refund cheque(s) for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Wednesday, March 9, 2022 are expected to be dispatched by ordinary post to the addresses specified in the relevant applications at their own risk on or before Wednesday, March 9, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Wednesday, March 9, 2022.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies payable to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 9, 2022 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS may also check the results of their applications and the amount of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of the refund monies to their respective designated bank account (if any), HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of the Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their respective designated bank accounts.



Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment account in the form of e-Refund payment instructions on Wednesday, March 9, 2022. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s), by ordinary post at their own risk on or before Wednesday, March 9, 2022.

Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, March 9, 2022.

Share certificates will only become valid at 8:00 a.m. (Hong Kong time) on Thursday, March 10, 2022, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## **PUBLIC FLOAT**

Immediately after the completion of the Global Offering, 225,353,042 Shares, representing approximately and not less than 25% of the issued share capital of our Company will count towards the public float (assuming the Over-allotment Option is not exercised), satisfying the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. (Hong Kong time) on Thursday, March 10, 2022, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 10, 2022. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 00816.

By order of the Board  
**Jinmao Property Services Co., Limited**  
**Jiang Nan**  
*Chairman*

Hong Kong, March 9, 2022

*As at the date of this announcement, the executive Directors are Mr. Xie Wei and Ms. Zhou Liye; the non-executive Directors are Mr. Jiang Nan, Ms. He Yamin and Ms. Qiao Xiaojie; and the independent non-executive Directors are Dr. Chen Jieping, Dr. Han Jian and Mr. Sincere Wong.*